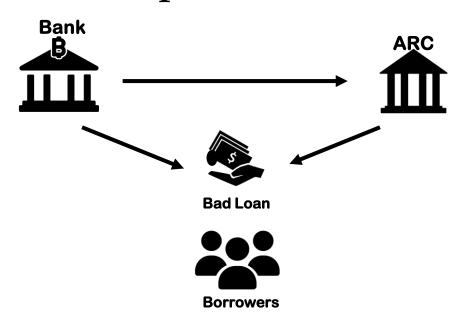


# Ceaselez is pleased to announce the launch of their Enterprise Integrated Solution for Asset Reconstruction Companies (ARCs)



- Last 3 decades Indian Banks & Financial institutions saddened with increased level stressed assets
- Gross Non-Performing Assets (NPAs) ratios have increased significantly
- To stem the tide of NPAs regulatory authorities like RBI has taken several measures

Joint Lender's Forum – Multiple lenders, Collective resolution mechanism; Dismal recoveries due to disagreements between lenders

**JLF** 

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SDR

**JLF** 

Strategic Debt
Reconstructing scheme –
Conversion of debt to
equity; difficulty in finding
buyers of equity

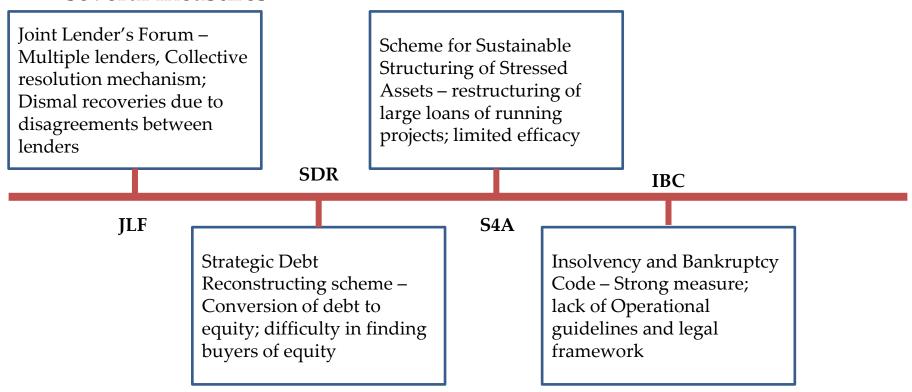
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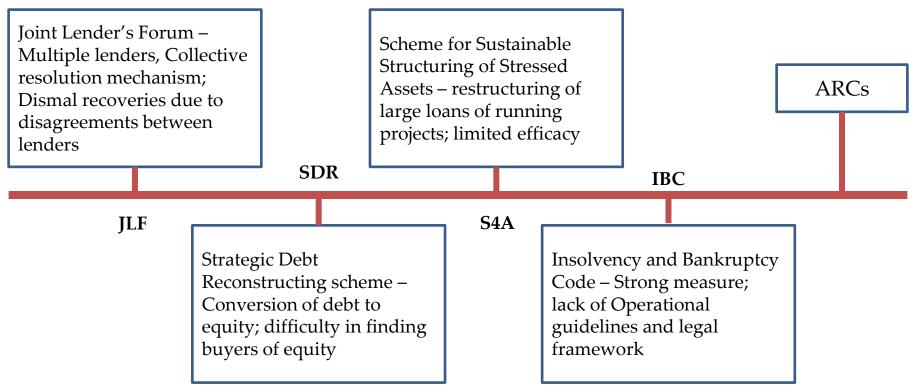
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Ioint Lender's Forum -Scheme for Sustainable Multiple lenders, Collective Structuring of Stressed resolution mechanism; Assets – restructuring of Dismal recoveries due to large loans of running disagreements between projects; limited efficacy lenders **SDR** S4A JLF Strategic Debt Reconstructing scheme – Conversion of debt to equity; difficulty in finding

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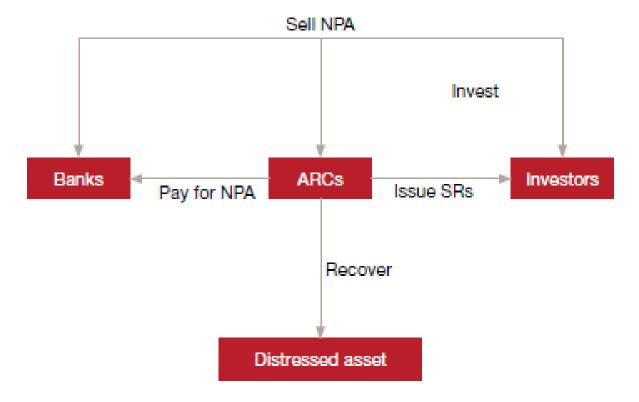


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#### ARC

- ARCs (Asset Reconstruction Companies) created under the ambit of Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest (SARFAESI) Act
- Set up as private entities mostly with support of banks.
- As of Jan 2019, there are 26 operating ARCs



# Major Challenges for ARCs

Managing the stakeholder Eco-System – Banks, ARCs, Regulatory Authorities, Valuation Agents, Resolution Agents, Legal and Statutory Consultants, Borrowers, Security Agencies

> Complex workflow in the ARC Resolution Process Pre-Acquisition to Acquisition to Resolution

The Finance and Accounting process for ARCs are Complex, Cumbersome, existing standard F&A products are not suitable. Example – Shadow Accounting, Appropriations

Document and Risk Management

**Analytics and Estimation** 

# Is there a Single, One Stop Shop Solution???





# Introducing our Enterprise ARCSUITE Solution

For Indian

Market Only



Enterprise IT Integrated Solution for Asset Reconstruction Companies with a Customized & Integrated Financial & Accounting Solution

# Introducing our Enterprise ARCSUITE Solution



# Introducing our Enterprise ARCSUITE Solution



# Why an Integrated IT solution for ARCs?

#### Why an Integrated IT solution for ARCs?

#### **STAKEHOLDERS**

Statutory Bodies – RBI, IBBI

Banks and Financial Institutions

**Legal Consultants** 

**Resolution Agents** 

Valuation agents

Security agencies

**Auditors** 

**Buyers** 

**Debtors** 

### RESOLUTION PROCESS

Acquisition Management

Trust Operations
Management

Legal Process Management

Recovery Management

**Asset Management** 

Shadow Accounting

Document Management

Integrated Finance and Accounting

# ARCSUITE

Statutory Bodies – RBI, IBBI

Banks and Financial Institutions

Legal Consultants

**Resolution Agents** 

Valuation agents

STAKEHOLDERS

Security agencies

**Auditors** 

**Buyers** 

**Debtors** 

Acquisition Management

Trust Operations
Management

Legal Process Management

Recovery Management

**Asset Management** 

Shadow Accounting

Document Management

Integrated Finance and Accounting

RESOLUTION PROCESS

### **Major Features**

Stakeholder Management

**Meeting Management** 

Legal Management

**Task Management** 

**Recovery Management** 

**Acquisition Management** 

Shadow Accounting and Balance

**Trust Operations** 

**Appropriations** 

**Document Management** 

Integrated Account and Finance Management

MIS Reports & Analytics

### **Major Features**



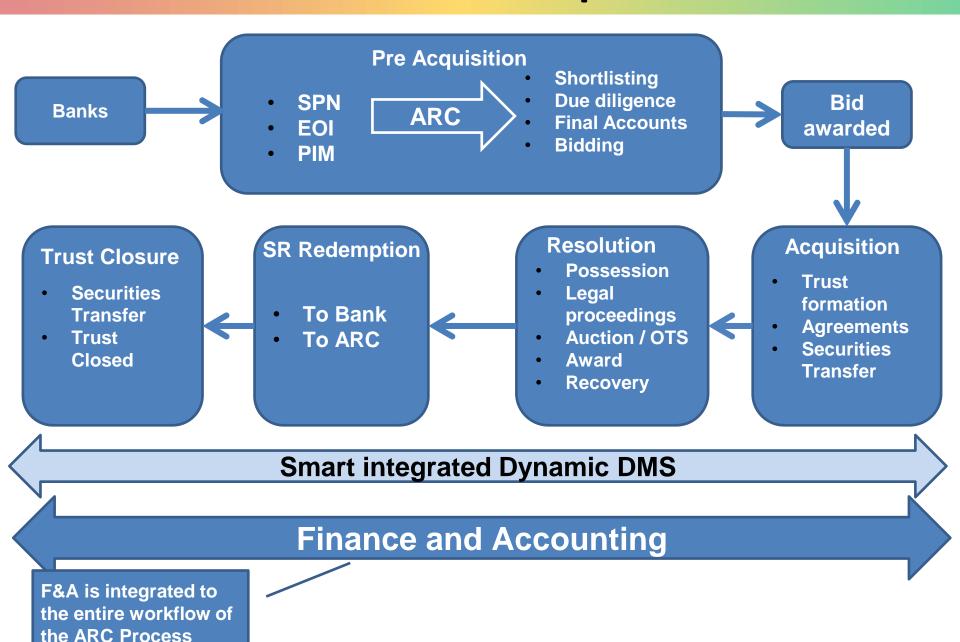
#### **Extended Features**

In built, Customised Integrated Finance and Accounting Module F&A Module built with Scalable Framework, Excellent Solution for similar business segments in the BFSI Industry

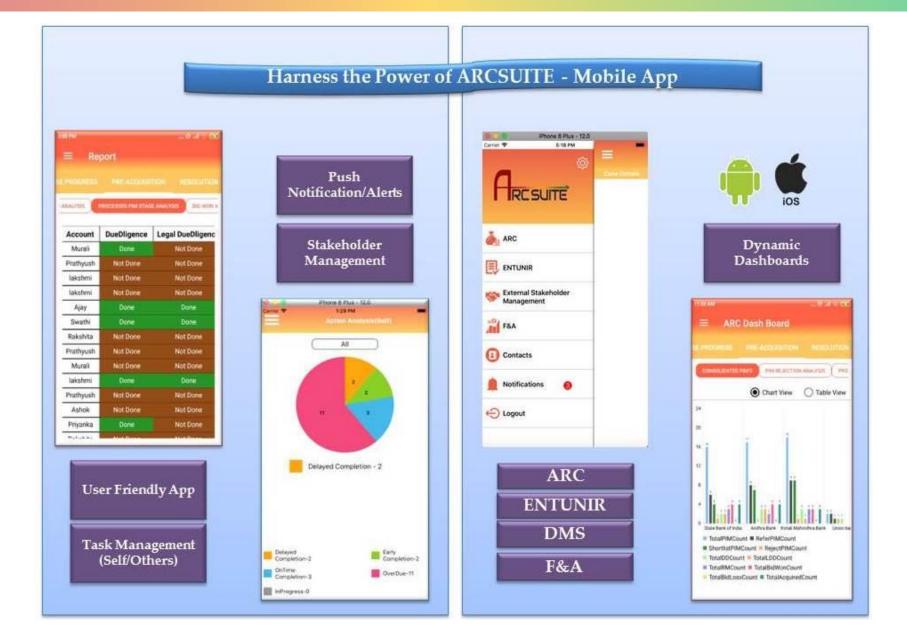
Virtual Email Engine with Seamless Communication – Alerts, Approvals, Push Notifications & SMS

Smart, Dynamic
Document Management –
Virtual Data Room

#### **Architecture and Landscape of ARCSUITE**



### Mobile App



#### Contact

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